




THE
WATER INDUSTRY SUMMIT

where ideas flow

sponsored by 

March 22 & 23, 2010

**Grand Hyatt Hotel
New York, NY**

Please mark your calendar for *Janney's 2010 Water Industry Summit*, coming to the Grand Hyatt Hotel in New York City on March 22-23. As the water sector has grown and gained investor attention, water conferences have begun to proliferate on Wall Street. However, we still think this conference – now in its 13th year under the leadership of Debra Coy, Janney's senior water research analyst – is the one core event in the sector that you can't afford to miss, whether you're an industry executive or investor. Together with Debra's research colleagues Jim Lucas and Heike Doerr, we are planning a 2010 event designed to combine the best of industry and investor conferences.

As in the past, the conference is designed to draw together the industry's leaders for the single premier water event of the year in the U.S. It is geared toward institutional investors together with CEOs and senior execs in key publicly traded and private companies.

We believe this "by invitation only" event will provide you with the most knowledgeable coverage of the critical trends and issues shaping the sector, as well as the best opportunity to network with a cross-section of top executives, regulators, and other industry experts.

The 2010 Water Industry Summit will begin on the afternoon of Monday, March 22nd, continue with a reception, dinner and our signature "State of the Industry" roundtable discussion. The event will conclude by about 4:00 pm on Tuesday, March 23rd.

The conference will feature panel discussions led by our usual lineup of top management from publicly traded water utilities, treatment, technology, equipment and services firms, plus experts on key policy and industry developments impacting industry growth.

Confirmed presenting companies include the following. We expect to confirm additional companies in coming days, along with regulators, policymakers, and other industry leaders.

American States Water Co. (AWR)
American Water Works (AWK)
Aqua America Inc. (WTR)
California Water Service Group (CWT)
Casual N.V. (HOO)
Consolidated Water (CWCO)
Danaher Corp. (DHR)
Duoyuan Global Water (DGW)
Energy Recovery Inc. (ERII)
Heckmann Corp. (HEK)
Insituform Technologies (INSU)
ITT Corporation (ITT)
Layne Christensen (LAYN)
Nalco Corp. (NLC)
Pentair Inc. (PNR)
Siemens Water Technology
SouthWest Water (SWWC)
Tetra Tech Inc. (TTEK)
Toro (TTC)
Watts Water Technologies (WTS)

Website registration and other logistical details will be available shortly, and we will provide more detailed agenda updates as we add panelists. Please call your contact at Janney if you have any questions in the meantime. We look forward to seeing you in New York on March 22-23.